

Handbook -Lohnbot Mobile

This manual provides a concise overview of the usage and functionality of **Lohnbot Mobile** in conjunction with **Lohnbot**.

Company owners receive all necessary information to invite employees, process data requests, and execute workflows efficiently.

1. What is Lohnbot Mobile?

Lohnbot Mobile Mobile is the companion app to the main **Lohnbot** application, designed specifically for employees of companies that use Lohnbot for their monthly payroll.

Objective: Streamline and simplify communication between the company and its employees.

Core Features

- **Digital Employee Base Data Form:** Capture and update personal data, which becomes immediately available in Lohnbot upon submission.
- **Archive:** Storage for all payroll-related documents (onboarding/leaving notices, payslips).

Prerequisites

- Use of Lohnbot for payroll
- Feature Activation: Enable Lohnbot Mobile Usage under Features

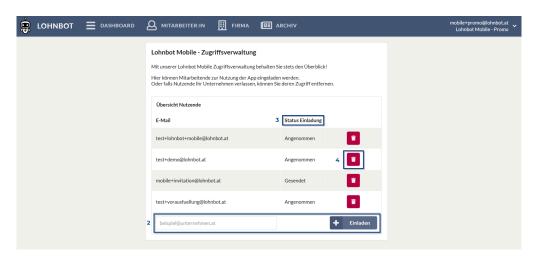




2. Invite Employees

- Access Management: In the user menu, navigate to Lohnbot Mobile Zugriffsverwaltung.
- 2. Send Invitation:
 - Enter the employee's email address and click Einladen
 - o The invitation expires after 7 days.
- 3. **Status Einladung:** The overview displays each user's state: "Angenommen" or "Gesendet".
- 4. **Revoke Access:** Click the **Delete** (trash) icon to suspend access for departed employees to the data connected to the company (their Lohnbot account remains active).

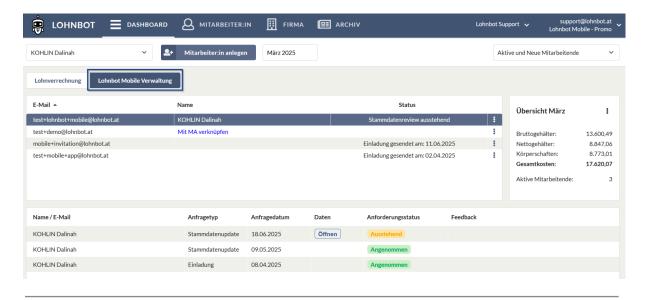




3. Data Management

All app usage data is available in Lohnbot Mobile Verwaltung.

- Navigation: Select the Lohnbot Mobile Verwaltung tab in the dashboard
- Table: Lists users by email address with status and pending requests
- Three dots menu:
 - Connect with employee: Associates an invited email with existing employee data
 - End usage: Blocks app access to company-linked data (Lohnbot account remains intact)
- Details View (Invites & Requests): Clicking a row opens:
 - Anfragetyp (request type): Einladung (invite), Stammdatenanfrage (base data request), Kontolöschung (account deletion)
 - Anfragedatum (request date)
 - Link to request data
 - Status: ausstehend (pending), angenommen (accepted), abgelehnt (rejected), abgebrochen(aborted)
 - o Feedback on requests



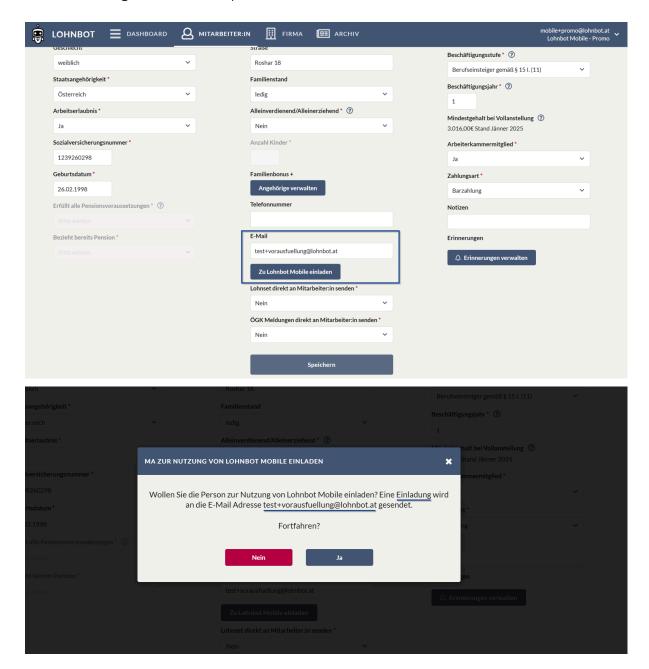
4. Link with Employee

To avoid duplicate records, you can link app email addresses to existing employee profiles.

A) In base data form (Stammdatenformular)

If an employee has not yet been invited to use Lohnbot Mobile: sends invite + connects employee data with email address.

- If the email hasn't yet been invited to Lohnbot Mobile, entering it displays a **Zu Lohnbot Mobile einladen** (invite to Lohnbot Mobile) button.
- Clicking this links the profile to the email address.



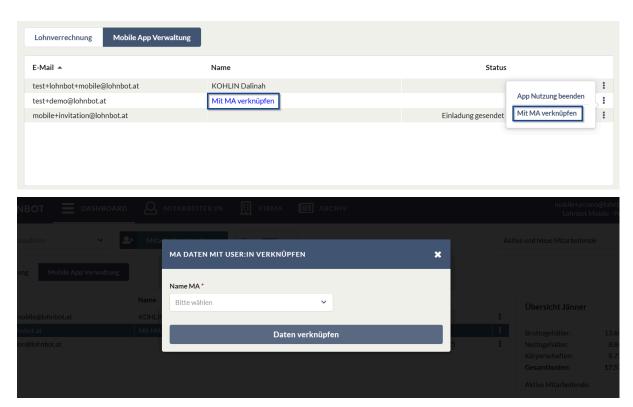
B) In the management table

For already invited employees.

Modal to connect email address with employee can be opened:

- In column **Name** in table
 - Click on link Mit MA verknüpfen (connect with employee) if available.
- In Three dots menu
 - o Click on link Mit MA verknüpfen (connect with employee) if available.

Select an employee from the list in the modal.



Base Data Request (Stammdatenanfrage)

The core feature automates data transfer between the app and Lohnbot.

- Receive Request: An employee submits the form in the app the dashboard shows "Stammdatenanfrage ausstehend" (pending base data request).
 - E-Mail notification: email informs about the pending request (if not opted out → see Prerequisites)



Liebes Lohnbot Mobile Team,

test@lohnbot.at hat eine Stammdatenanfrage zur Überprüfung gestellt. Die Daten können über den Bereich "Lohnbot Mobile Verwaltung" im Unternehmensdashboard eingesehen werden.

Hier der Link zum Unternehmensdashboard.

Freundliche Grüße,

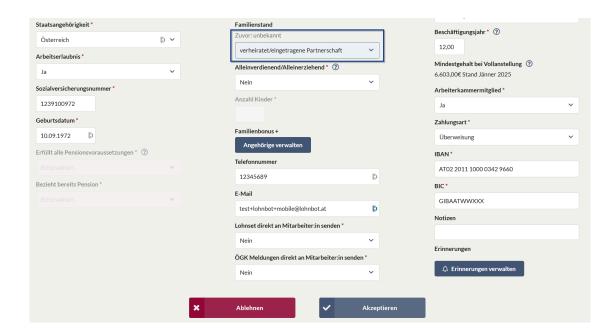
Ihr Lohnbot

2. **Open form:** Click **Öffnen** (Open) in the **Daten** (Data) column to view the request in Lohnbot.



- 3. New entry vs. Update:
 - New entry: All fields highlight new entries; complete any missing required fields (e.g. collective agreement information).
 - **Update:** Displays old vs. new values to facilitate review (e.g., marital status changed from "unknown" to "married").

Example Update: Changed Familienstand (marital status) from "unbekannt" (unknown) to "verheiratet" (married).



4. Save form:

- **Accept data:** Saves updates, sets status to **Angenommen** (Accepted), and notifies the employee.
- Reject data: Prompts the employee to resubmit; optional feedback is displayed in the app and table



6. Ending App Usage

App access can be revoked in two places:

- A. Three-dot menu in Lohnbot Mobile Verwaltung
- B. Access Management in the user menu (see Section 2)



Revoking access:

- Removes the link between employee and company
- Prevents further logins to the app
- Retains all personal and payroll data in Lohnbot

Account Deletion by Employee

Employees can delete their account in the app under Settings > Delete Account.

This leads to:

- pending requests receiving **Abgebrochen** (Canceled) status,
- a deletion entry appears in the management table.



All payroll related data of the employee remains in Lohnbot.

7. FAQ - Common Questions

How do I activate the feature?

Enable it under Features > Lohnbot Mobile.

Where can employees find app info?

See the Employee Onboarding Guide.

Where do I find the Lohnbot Mobile Management?

In the company dashboard under **Lohnbot Mobile Verwaltung**.

What if an employee leaves the company?

Revoke access via Nutzung beenden (Deactive usage); all relevant data is kept.

Does Lohnbot answer payroll questions of employees?

No, we only answer technical app questions, for payroll related questions we refer to the company.

8. Help & Support

- Technical Mobile App Support: mobile@lohnbot.at
- **General Support:** support@lohnbot.at

If you have any questions or have feature requests, please contact **mobile@lohnbot.at**.